PTA Budget Town Hall

Thursday, January 17, 2019
PTA Budget Goals

- Open communication with Whittier Community
  - Town Hall
  - PTA Values Survey - being sent out tomorrow
  - Budget Committee
  - Attendance at any PTA Executive Committee meeting or PTA Board Meeting

- Use the Issues & Opportunities Protocol to help guide decisions
Budget Process

- **Building Leadership Team (BLT)**
  - **Parent Representatives:** Tracy Yetter & Kathleen Durham
  - **Staff Representatives:** Ms. Campbell (K) and Ms. Mayo (2), Ms. Richmond (4) and Ms. Childers (5), Mr. Pule (PE) and Ms. Izzo (Access), Ms. Roll (Access IA)
  - **Community Representative:** Cindy Lewan, Whittier Kids
  - **Principal Clark**

- **Continuous School Improvement Plan (CSIP)**
  - Updated yearly by the BLT - identifies goals/growth areas for Whittier
  - BLT uses those goals to inform decisions relating to staffing/budget
SPS Timeline for Continuous School Improvement Plan & Budget

**AUGUST**
Updates and revisions to CSIP (approved by BLT)

**SEPTEMBER - DECEMBER**
Board Approval; monthly monitoring of CSIP by BLT; updates and revisions (approved by BLT)

**APRIL**
Revisions to CSIP at the building level; central office begins alignment of PD to building CSIP drafts

**MARCH**
Drafting of CSIP and alignment to budget continues; first peer review of CSIP draft at LLD, Strategic Plan Finalized

**MAY**
Second peer review using a technical lens; CSIP submitted to ILD for content and technical review

**JUNE**
CSIP submitted to ILD by June 15 for final review prior to submission for Board approval

**JANUARY 2019**
BLT work on the following year’s CSIP, budget/staffing, & professional development plan

**FEBRUARY**
Draft of CSIP shared with stakeholders of buildings; budget and staffing allocations sent to schools

**AUGUST 2019**
Updates and revisions to CSIP (approved by BLT)
How it unfolds...

- **Whittier’s Budget**
  - **Mid-February**: Ms. Clark receives Whittier’s allocations from the district. These allocations are based on our *projected* number of students, as well as the demographics of our students.
  - BLT Budget Meetings (subject to change): **February 25, March 4, March 11**
  - BLT comes up with *multiple* staffing options based on the allocations from the school district; *the staff vote*.
  - BLT presents the PTA with a request for any PTA funding for staffing - *PTA community votes* on **March 14** in order to meet the deadline set by SPS for PTA committed funds.
Meanwhile...

- Your PTA Budget Committee is hard at work
  - Attending BLT budget meetings
  - Working with Fundraising chairs to establish income goals for the next year
  - Working with PTA board members to establish budget line items for the next year
  - Working with the front office and administrators to assess needs outside of staffing that could be met by the PTA
  - Working with the staff to establish line items for enrichment for next year
  - The PTA budget *(excluding staffing grants, decided in March)* is voted on at the **May 9 Community Meeting**
Communication

- PTA Budget Questions: Kelsey Toppenberg & Stephanie Chamberlain
treasurer.whittierpta@gmail.com
- Staffing/BLT Questions: Kathleen Durham khdurham@hotmail.com & Tracy Yetter kearnsyetter@comcast.net

- Please share what you know with others!
- Consider joining the Budget Committee!